

### EDUCATION EXPENSES

Note: Many higher education expenses qualify for special tax credits and deductions. Others may qualify as exclusions from

Note: "X" If student is attending less than 1/2 time

\_\_ 1st Student

\_\_ 2nd Student

\_\_ 3rd Student

Code (T=Taxpayer; S=Spouse; D1=Dependent 1,

Amount

Amount

Amount

Attach any 1098-T's received

Tuition (Tuition paid during the year for at least 1/2 time

Fees

Books & Supplies (purchased from institution)

Other Expenses (Enter amounts as these expenses may qualify for tax/penalty-free IRA Withdrawals, student loan interest

Room & Board

Amount of any Grants, Scholarships or other tax free

### JOB RELATED EDUCATION

(Enter amounts only if job/career-related and only for your and your spouse)

Room & Board

Books & Supplies

Seminar Fees

Travel (# of miles)