

INTEREST INCOME				
Please attach 1099-INT Forms				
T/S	Name of Payor	Interest Amount	Exempt	Code
Codes: MB (Municipal Bonds), IN (Installment Sales), US (US Bonds), TE (Tax-Exempt) MF (Mortgage Financed by Seller)				

DIVIDEND INCOME					
Please attach 1099-B Forms (Stocks, Bonds, & Mutual Funds) - 1099-S (Sale of Property & Real Estate)					
T/S	Name of Payer	Total Ordinary Dividends	Qualified Dividends	Capital Gains*	Non-Taxable
**Note: Dividends under \$10 do not require a form 1099-div					

CAPITAL GAINS AND LOSSES					
Please attach 1099-B Forms (Stocks, Bonds, & Mutual Funds) - 1099-S (Sale of Property & Real Estate)					
T/S	Description	Date Acquired	Date Sold	Sale Price	Cost or Basis
If sale of property or real estate, be prepared to provide any requested information					